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BY MAIL

July 7, 2004

US Securities and Exchange Commission Office of the International Corporate Finance Mail Stop 3-2 450 Fifth Street NW Judiciary Plaza Washington, DC 20549 USA 04035554

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Dear Sirs:

Re: Superior Diamonds Inc. (the "Company") - File 82-34752

Enclosed please find the Company's documents disseminated during the month of June 2004.

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Should you have any questions or concerns please do not hesitate to contact me.

Yours truly,

Superior Diamonds Inc.

Susy H. Horna Corporate Secretary PROCESSED
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## **News** Release

## SUPERIOR DIAMONDS INC. NOW A BRITISH COLUMBIA CORPORATION

June 30, 2004

Vancouver, BC – **Superior Diamonds Inc.** (**SUP-TSXV**) announced that it has completed the continuation of its jurisdiction of incorporation from the Yukon Territory into British Columbia under the *Business Corporation's Act* (British Columbia) and has adopted new articles.

The continuation is not a reorganization, amalgamation or merger and will not alter shareholdings of the Company's shareholders.

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For more information, please contact:

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